



erwin Data Intelligence – erwin Data Quality

# **User Guide – Creating Roles and Adding Users**

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# Contact erwin

## Understanding your Support

Review [support maintenance programs and offerings](#).

## Registering for Support

Access the [erwin support](#) site and click Sign in to register for product support.

## Accessing Technical Support

For your convenience, erwin provides easy access to "One Stop" support for [erwin Data Intelligence \(erwin DI\)](#), and includes the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- erwin Support policies and guidelines
- Other helpful resources appropriate for your product

For information about other erwin products, visit <http://erwin.com/>.

## Provide Feedback

If you have comments or questions, or feedback about erwin product documentation, you can send a message to [distechpubs@erwin.com](mailto:distechpubs@erwin.com).

## erwin Data Modeler News and Events

Visit [www.erwin.com](http://www.erwin.com) to get up-to-date news, announcements, and events. View video demos and read up on customer success stories and articles by industry experts.

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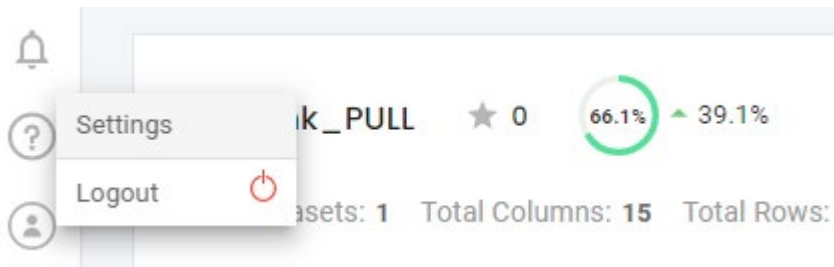
# Contents

Adding Roles ..... 1

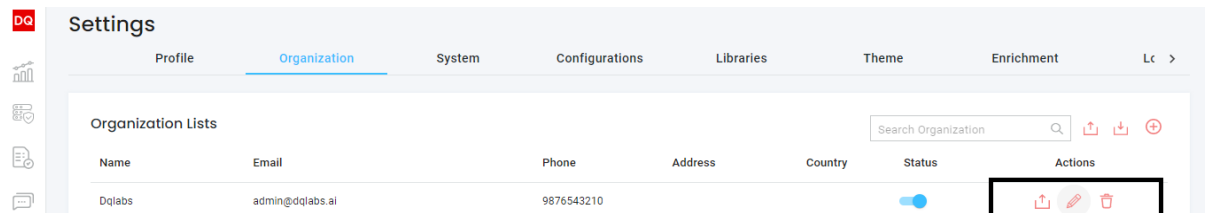
Adding Users ..... 2

# Adding Roles

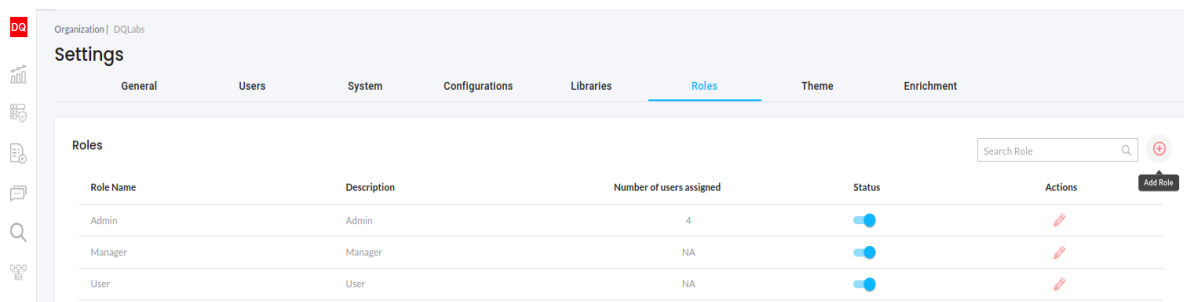
- After logging into the platform, Navigate to the settings page.



- Click on Organization > Edit icon.



- Click on the “+” icon on the Roles page to add a role



- Provide the following information to add a role
  - Role Name
  - Description
  - Governance
  - Page Settings
  - Properties

- Click on Save to continue.

## Adding Users

- After logging into the platform, Navigate to the settings page
- Click on Organization > Edit icon.
- Click Users, which displays a screen to send an invite to a user by entering their Email ID and selecting User Role from the dropdown.
- Upon successful invite, the corresponding user will get an invite mail to create a user account or use the activation link under the Activation tab to get the link to create a user account.

Add Users

Enter Email ID  Select an User Role  Send Invite

Name	Email	Role	Status	Actions	Activation
praveen.r	praveen@dqlabs.ai	User	<input type="checkbox"/>		
ajay	ajay@gmail.com	Admin	<input checked="" type="checkbox"/>		
Admin Test	emailtest1239@mailinator.com	Manager	<input type="checkbox"/>		

- User can also delete user details by clicking on the delete icon.